

**SUPPLEMENT TO
INVITATION TO TENDER BONDS
made by
SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA
(GRETNA PUBLIC SCHOOLS)
to the Holders described herein of all or any portion of the maturities of
SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA
(GRETNA PUBLIC SCHOOLS)**

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

Reference is made to the Invitation to Tender Bonds, dated June 5, 2026, as supplemented (the “*Original Tender Offer*”), describing an invitation by Sarpy County School District 0037 (Gretna Public Schools), a Nebraska school district (the “*District*”), to the beneficial owners of the above-referenced bonds as described in the Original Tender Offer (collectively, the “*Bonds*”).

The District has determined that it will not issue Series 2026 Bonds (as such term is defined in the Original Tender Offer) to finance the Tender Offer, but will instead solely use available funds of the District to purchase Bonds validly tendered and which may be accepted for purchase on the Acceptance Date.

The Acceptance Date of 5:00 p.m., New York City time, on June 25, 2026, and the other terms of the Original Tender Offer have not changed.

The date of this Supplement is June 25, 2026.

GRETNA PUBLIC SCHOOLS